

INTERNAL

COMMUNICATION FORM

DEPARTMENT OF HUMAN SERVICES

Suspense:

Subject: RETIREMENT WORKSHOPS – MAUI

Originator: W. Ikemori 6-4971

To: DAs/MSO

From: PERS

Date: 02/02/15

Memo No. 1

The Employees' Retirement System has announced the Pre-Retirement and Basic Information Sessions for the island of **Maui** (Molokai/Lanai).

COURSE DESCRIPTIONS:

Pre-Retirement Workshops

(Recommended for members within two (2) years of retirement)

Some of the topics to be covered include:

- Retirement options
- Credited Service
- Taxes
- The procedures to file for retirement benefits

Informational Workshops (Maui only)

(Recommended for all new and existing members who want a better understanding of the noncontributory or hybrid plans)

Some of the topics to be covered include:

- Credited service
- Deferred "vested" retirement
- Various leave benefits (sick, military, maternity)
- Disability retirement
- In-service death benefits

SCHEDULE:

Please view subsequent page for session numbers, dates, time, and locations.

REGISTRATION:

Please submit a prioritized list of nominees on the DHS 104 Form, included with this announcement. Next to each nominee's name, please indicate the type of retirement plan that the employee has:

CO = Contributory **NC** = Non-Contributory **H** = Hybrid

Please note as an "**elective**" employee benefit workshop, a leave request must be processed. **Registration deadline is no later than two weeks prior to the scheduled workshop.** Those who have questions regarding registration procedures, please contact Pauline Chun 586-4970/586-4959(TTY).

COST:

None.

ACCOMMODATIONS: : In accordance with the Americans with Disabilities Act of 1990, members with special needs (e.g. sign language interpreter, large print materials) can request to make personal arrangements. Inquiries should be sent to Paul George, Employees' Retirement System, State of Hawaii, Maui District Office, 54 South High Street Room 218, Wailuku, Maui, HI 96793 or call (808) 984-8181 or 984-8282


PERS

c: DIR

**EMPLOYEES' RETIREMENT SYSTEM
2015 MAUI DISTRICT
SCHEDULE OF RETIREMENT WORKSHOPS**
<http://ers.ehawaii.gov>

PRERETIREMENT WORKSHOPS for members within two years of retirement. Topics include credited service, retirement options, summary of benefits, and filing procedures.

#	Retirement Plan	DATE	TIME	LOCATION
1	Contributory	March 19	9:30 - 11:00	Maui Research and Tech Center 590 Lipoa Pkwy Kihei
2	Contributory	June 18	9:30 - 11:00	
3	Hybrid	March 20	9:30 - 11:00	
4	Hybrid	March 20	12:30 - 2:00	
5	Hybrid	June 19	9:30 - 11:00	
6	Hybrid	June 19	12:30 - 2:00	
7	Noncontributory	March 19	12:30 - 2:00	
8	Noncontributory	June 18	12:30 - 2:00	
9	Lanai	April 7	10:30 - 11:30	Lanai Library Conference Room
10	Lanai	September 22	10:30 - 11:30	
11	Molokai	April 9	10:00 - 11:00	State Building - Kaunakakai
12	Molokai	September 24	10:00 - 11:00	

INFORMATIONAL WORKSHOPS for new or mid-career members wanting an overview of retirement facts. Topics: credited service, retirement options, benefits including disability retirement and active death benefits.

#	Retirement Plan	DATE	TIME	LOCATION
13	Hybrid (Hired from 7/1/12)	March 5	9:00 - 10:00	Maui Research and Tech Center 590 Lipoa Pkwy Kihei
14	Hybrid (Hired prior to 7/1/12)	March 10	9:00 - 10:00	
15	Noncontributory	March 12	9:00 - 10:00	
16	Hybrid (Hired prior to 7/1/12)	June 25	9:00 - 10:00	
17	Noncontributory	June 25	11:00 - 12:00	