

INTERNAL

COMMUNICATION FORM

DEPARTMENT OF HUMAN SERVICES

Suspense:

Subject: RETIREMENT WORKSHOPS – MAUI

Originator: W. Ikemori 6-4971

To: DAs/MSO

From: PERS

Date: 01/28/16

Memo No. 1

The Employees' Retirement System has announced the Pre-Retirement and Basic Information Sessions for the island of **Maui** (Molokai/Lanai).

**COURSE**

**DESCRIPTIONS:**

**Pre-Retirement Workshops**

*(Recommended for members within two (2) years of retirement)*

Some of the topics to be covered include:

- Retirement options
- Credited Service
- Taxes
- The procedures to file for retirement benefits

**Informational Workshops ( Maui only)**

*(Recommended for all new and existing members who want a better understanding of the noncontributory or hybrid plans)*

Some of the topics to be covered include:

- Credited service
- Deferred "vested" retirement
- Various leave benefits (sick, military, maternity)
- Disability retirement
- In-service death benefits

**SCHEDULE:**

Please view subsequent page for session numbers, dates, time, and locations.

**REGISTRATION:**

Please submit a prioritized list of nominees on the DHS 104 Form, included with this announcement. Next to each nominee's name, please indicate the type of retirement plan that the employee has:

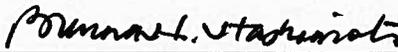
**CO** = Contributory **NC** = Non-Contributory **H** = Hybrid

Please note as an "**elective**" employee benefit workshop, a leave request must be processed. **Registration deadline is no later than two weeks prior to the scheduled workshop.** Those who have questions regarding registration procedures, please contact Pauline Chun 586-4970/586-4959(TTY).

**COST:**

None.

**ACCOMMODATIONS:** : In accordance with the Americans with Disabilities Act of 1990, members with special needs (e.g. sign language interpreter, large print materials) can request to make personal arrangements. Inquiries should be sent to Paul George or Emalu-Hina Cleveland at Employees' Retirement System, State of Hawaii, Maui District Office, 54 South High Street Room 218, Wailuku, Maui, HI 96793 or call (808) 984-8181 or 984-8282



PERS

**EMPLOYEES' RETIREMENT SYSTEM  
2016 MAUI DISTRICT  
SCHEDULE OF RETIREMENT WORKSHOPS**  
<http://ers.ehawaii.gov>

***PRERETIREMENT WORKSHOPS*** for members within two years of retirement. Topics include credited service, retirement options, summary of benefits, and filing procedures.

#	Retirement Class	DATE	TIME	LOCATION
1	Contributory	March 16	9:30 - 11:00	Maui Research and Tech Center 590 Lipoa Pkwy Kihei (Located across the new Maui Brewing Company)
2	Noncontributory	March 16	1:00 - 2:30	
3	Hybrid	March 18	9:30 - 11:00	
4	Hybrid	March 18	1:00 - 2:30	
5	Contributory	June 14	9:30 - 11:00	
6	Noncontributory	June 14	1:00 - 2:30	
7	Hybrid	June 15	9:30 - 11:00	
8	Hybrid	June 15	1:00 - 2:30	
9	Lanai	April 12	11:00 - 12:00	Lanai Library Conference Room
10	Lanai	September 20	11:00 - 12:00	
11	Molokai	April 14	10:00 - 11:30	State Building - Kaunakakai
12	Molokai	September 22	10:00 - 11:30	

***INFORMATIONAL WORKSHOPS*** for new or mid-career members wanting an overview of retirement facts. Topics: credited service, retirement options, benefits including disability retirement and active death benefits.

#	Retirement Class	DATE	TIME	LOCATION
13	Hybrid (Hired prior to 7/1/12)	March 3	10:00 - 11:00	Maui Research and Tech Center 590 Lipoa Pkwy Kihei (Located across the new Maui Brewing Company)
14	Noncontributory	March 3	1:00 - 2:00	
15	Hybrid (Hired prior to 7/1/12)	June 23	10:00 - 11:00	
16	Noncontributory	June 23	1:00 - 2:00	